

**City of Lakewood**  
**EMPLOYEES MONEY PURCHASE PENSION PLAN RETIREMENT**  
**BOARD**  
Appointment Application

**NOTE TO APPLICANT:** Before completing this application for consideration by the City Council Screening Committee, please review the attached duties.

After completing this application, please return it to: City of Lakewood, City Clerk's Office, 480 S. Allison Parkway, Lakewood, CO 80226. Fax (303) 987-7088. Email: [ethwes@lakewood.org](mailto:ethwes@lakewood.org)

**DATE:** \_\_\_\_\_ **Ward:** \_\_\_\_\_

**BACKGROUND INFORMATION**

Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Home Address: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email Address: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Preferred phone number for contacting you: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_ How Long: \_\_\_\_\_

Business Address: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Number of Years Lived in Metro Area: \_\_\_\_\_ in Lakewood: \_\_\_\_\_

Are you currently a registered voter in Lakewood? \_\_\_\_\_ Yes \_\_\_\_\_ No

**EDUCATION**

High School: \_\_\_\_\_ Location: \_\_\_\_\_

College: \_\_\_\_\_ Location: \_\_\_\_\_

Degree: \_\_\_\_\_

Other Education: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you have any training, experience, education or skill that would enhance your ability to serve on this Board/Commission? If yes, please explain. (If you wish, you may attach your resume.)

\_\_\_\_\_

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\_\_\_\_\_

\_\_\_\_\_

**CIVIC ACTIVITIES**

Please list all civic/professional/sports organizations and activities that you have participated in the last five years.

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Do you presently serve on a City of Lakewood Board or Commission?

Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please list and sign the attached form relating to serving on more than one Board/Commission.

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Please state briefly why you are interested in serving on the Employee Pension Plan Retirement Board.

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**CONFLICT OF INTEREST**

Conflict of interest is defined as the participation in any activity, recommended action, or decision from which the individual has or could have the potential to receive personal gain, whether it is direct or indirect.

In accordance with this definition, do you have any legal or equitable interest in any business, however organized, which could be construed as a conflict of interest? If yes, please explain:

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I hereby certify that the facts within the foregoing application are true and correct to the best of my knowledge and that I am a resident of the City of Lakewood.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Date

**THANK YOU FOR APPLYING AND SHOWING AN INTEREST IN  
THE CITY OF LAKEWOOD!!**

You may serve a maximum of two consecutive terms as member on the Lakewood Employees Pension Plan Retirement Board in accordance with City of Lakewood Municipal Code 2.16.030.

The City of Lakewood does not discriminate on the basis of race, color, national origin, sex, religion, age or disability in the provision of services. For disabled persons needing reasonable accommodation to attend or participate in a city service program, call 303-987-7050 or our TDD # 303-987-7057 as far in advance as possible.

Lakewood Municipal Code Chapter 2.01.020, restricting service on more than one board or commission simultaneously, states that in the event a person serving on one Board or Commission is appointed to serve on another Board or Commission, he/she will be required to resign from the Board or Commission upon which he is presently serving, unless the term which the person is presently serving expires in 90 days or less.

If your term expires in 90 days or less, please note which Board/Commission you are presently serving on. Otherwise, you must sign this document.

If the Mayor/City Council appoint me to the \_\_\_\_\_ Board/Commission,

I will resign from my present position on the \_\_\_\_\_ Board/Commission.

\_\_\_\_\_  
Applicant's Signature

\_\_\_\_\_  
Date

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**Race** \_\_\_\_\_ **(optional)\***

**Age** \_\_\_\_\_ **(optional)\***

**\*\* The City of Lakewood requests certain demographic information solely for statistical purposes. Responses to these questions are strictly voluntary. The demographic information will be removed from the application before the application is distributed to the screening committee and will not be considered by the individuals who make recommendations or decisions on membership of any boards and commissions.**

**EMPLOYEES MONEY PURCHASE PENSION PLAN  
RETIREMENT BOARD**

**DUTIES**

The Retirement Board makes strategic decisions regarding the administration of the Lakewood Employees Money Purchase Pension Plan. The Board establishes rules, regulations and policies permitting each participant to direct the investment funds allocated to his aggregate accounts, including options available, election forms, limitations on the type or mix of investment vehicles and procedures to change investments. The Board selects investment vehicles and makes them available to the participants. The Board also assists with determinations as to the right of a person to receive a hardship withdrawal.

## **LAKWOOD EMPLOYEES MONEY PURCHASE PENSION PLAN RETIREMENT BOARD**

**Authority:**

Ordinance O-88-64  
Resolution 2014-39

**Number of Members:**

Seven. Two Members are citizen electors appointed by the City Council; four are employees elected by the participants; one is the City Treasurer.

**Term:**

Four years. Terms expire December 31st. (The City Treasurer's term on the Board is indefinite.)

**Duties:**

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**Public Meeting:**

Meetings are held at the Civic Center as necessary and no less than once per year. The meetings last approximately two hours and generally require no preparation time.

**Staff Contact:**

Jeff Dolan, Employee Relations Director, 303-987-7700  
Larry Dorr, Finance Director, 303-987-7601

\* Investment Experience Preferred