City of Lakewood

Employees Money Purchase Pension Plan Retirement Board

Re-Appointment Application

Please complete this re-appointment application and return it to: City of Lakewood, City Clerk's Office, 480 S. Allison Parkway, Lakewood, CO 80226. Fax: 303-987-7088. For more information, please contact: Ethen Westbrook at (303) 987-7596. Email: ethwes@lakewood.org

DATE: _____ **WARD**: _____

Number of Years Served on this Board: _____

BACKGROUND INFORMATION

Name:_____ Home Phone: _____

Home Address: _____ Zip Code: _____

Email Address: _____ Cell Phone: _____

Preferred phone number for contacting you: _____

Occupation: _____

Employer: _____ How Long: _____

Business Address: _____ Work Phone: _____

Number of Years Lived in Metro Area: _____ in Lakewood: _____

CIVIC ACTIVITIES

Please list all civic/professional/sports organizations and activities which you have participated in since appointed to the Employees Money Purchase Pension Plan Board. (Attach additional sheet(s) if necessary)

_____

_____

_____

Have you recently been appointed to a Board or Commission of any other governmental entity?

Yes _____ No _____

If yes, please list: _____

Please state briefly why you wish to be re-appointed to the Employees Money Purchase Pension Plan.

_____

_____

CONFLICT OF INTEREST

Conflict of interest is defined as the participation in any activity, recommended action, or decision from which the individual has or could have the potential to receive personal gain, whether it is direct or indirect.

a) In accordance with this definition, do you have any legal or equitable interest in any business, however organized, which could be construed as a conflict of interest? If yes, please explain:

_____

_____

b) In accordance with this definition, do you own any real property located in Lakewood or Jefferson County in which you have a legal or equitable interest which could be construed as a conflict of interest? If yes, please explain:

_____

_____

I hereby certify that the facts within the foregoing re-appointment application are true and correct to the best of my knowledge and that I am a resident of the City of Lakewood.

_____ _____

Applicant's Signature Date

THANK YOU FOR RE-APPLYING AND SHOWING
A CONTINUED INTEREST IN THE CITY OF LAKEWOOD!!

You may serve a maximum of two consecutive terms on the Employees Money Purchase Pension Plan Retirement Board, but you must reapply for a second term.

The City of Lakewood does not discriminate on the basis of race, color, national origin, sex, religion, age or disability in the provision of services. For disabled persons needing reasonable accommodation to attend or participate in a city service program, call 303-987-7050 or our TDD # 303-987-7057 as far in advance as possible.

Lakewood Municipal Code Chapter 2.01.020, restricting service on more than one board or commission simultaneously, states that in the event a person serving on one Board or Commission is appointed to serve on another Board or Commission, he/she will be required to resign from the Board or Commission upon which he is presently serving, unless the term which the person is presently serving expires in 90 days or less.

LAKEWOOD EMPLOYEES MONEY PURCHASE PENSION PLAN RETIREMENT BOARD

Authority:

Ordinance O-88-64

Number of Members:

Five. Two Members are citizen electors appointed by the City Council; two are employees elected by the participants; one is the City Treasurer.

Term:

Four years. Terms expire December 31st. (The City Treasurer's term on the Board is indefinite.)

Duties:

The Retirement Board makes strategic decisions regarding the administration of the Lakewood Employees Money Purchase Pension Plan. The Board establishes rules, regulations and policies permitting each participant to direct the investment funds allocated to his aggregate accounts, including options available, election forms, limitations on the type or mix of investment vehicles and procedures to change investments. The Board selects investment vehicles and makes them available to the participants. The Board also assists with determinations as to the right of a person to receive a hardship withdrawal. Investment experience is preferred.

Public Meeting:

Meetings are held at the Civic Center as necessary, no less than once per year. The meetings last approximately two hours and generally require no preparation time.

Staff Contact:

Jeff Dolan, Employee Relations Director, 303-987-7700
Larry Dorr, Finance Director, 303-987-7601

* Investment Experience Preferred